

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF WISCONSIN**

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In Re:

**MAYVILLE DIE & TOOL, INC.,**

Case No. 11-33128-jes

Debtor.

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**NOTICE OF SALE AND SALE PROCEDURES**

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**TO:** The United States Trustee, All Known Creditors, Members of the Official Committee of Unsecured Creditors, all Shareholders and Other Parties-in-Interest

**NOTICE:** The Debtor filed the Motion to Sell Assets (the "Sale Motion") on September 26, 2011, and the Court entered the Order on Motion to Sell Assets on September 30, 2011. On **November 10 , 2011 at 9:00 a.m.** in Courtroom 133, United States Bankruptcy Court, 517 East Wisconsin Avenue, Milwaukee, Wisconsin, the above-captioned Debtor will ask the Court to approve a sale of substantially all of the Debtor's assets (the "Assets") free and clear of all liens, claims, interests and encumbrances (collectively, the "Liens"), with all such Liens to attach to the sale proceeds (the "Sale Approval Hearing"). The Sale Approval Hearing may be continued from time to time without further notice, except by the announcement in open court of the time and place of such continued Sale Hearing.

The Assets will be sold pursuant to Sale Procedures substantially similar to those approved by the Court on September 30, 2011.

The proposed Sale Procedures set the following deadlines:

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|----------------------------------|-----------------------|
| • November 4 @ 10:00 a.m.        | Due Dates for Bids    |
| • November 8 @ 10:00 a.m.        | Auction               |
| • November 10 @ 9:00 a.m.        | Sale Approval Hearing |
| • On or before November 20, 2011 | Closing               |

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You are encouraged to review the Sale Motion, the Sale Procedures and other related papers, which are available on request from Debtor's counsel.

**Objections to the relief to be requested must be served on the parties below and must also be served and filed within three days before the Sale Approval Hearing.**

**Debtor:**

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**United States Trustee:**

David Asbach, Assistant U.S. Trustee  
Office of The United States Trustee  
517 East Wisconsin Avenue Suite 430  
Milwaukee, WI 53202  
Phone: (414) 297-4499  
Facsimile: (414) 297-4478

**Official Committee of Unsecured Creditors:**

Acting Chair  
Russell Nowak  
D&S Machine Service, Inc.  
412 Luxemburg, WI 54217  
(920) 845-5425 (ex 315)  
Fax: (920) 845-5370

**Any objector must also appear at the hearing.**

**Copies of the Debtor's Sale Motion, including the Sale Procedures are available from Debtor's counsel on request.** Additional information may also be obtained on request from the Debtor's counsel.

Dated this 6<sup>th</sup> day of October, 2011.

**MURPHY DESMOND S.C.**

Attorneys for Debtor

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